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Affidea is the leading pan-European provider of advanced diagnostic imaging, outpatient and cancer care

20 million
examinations

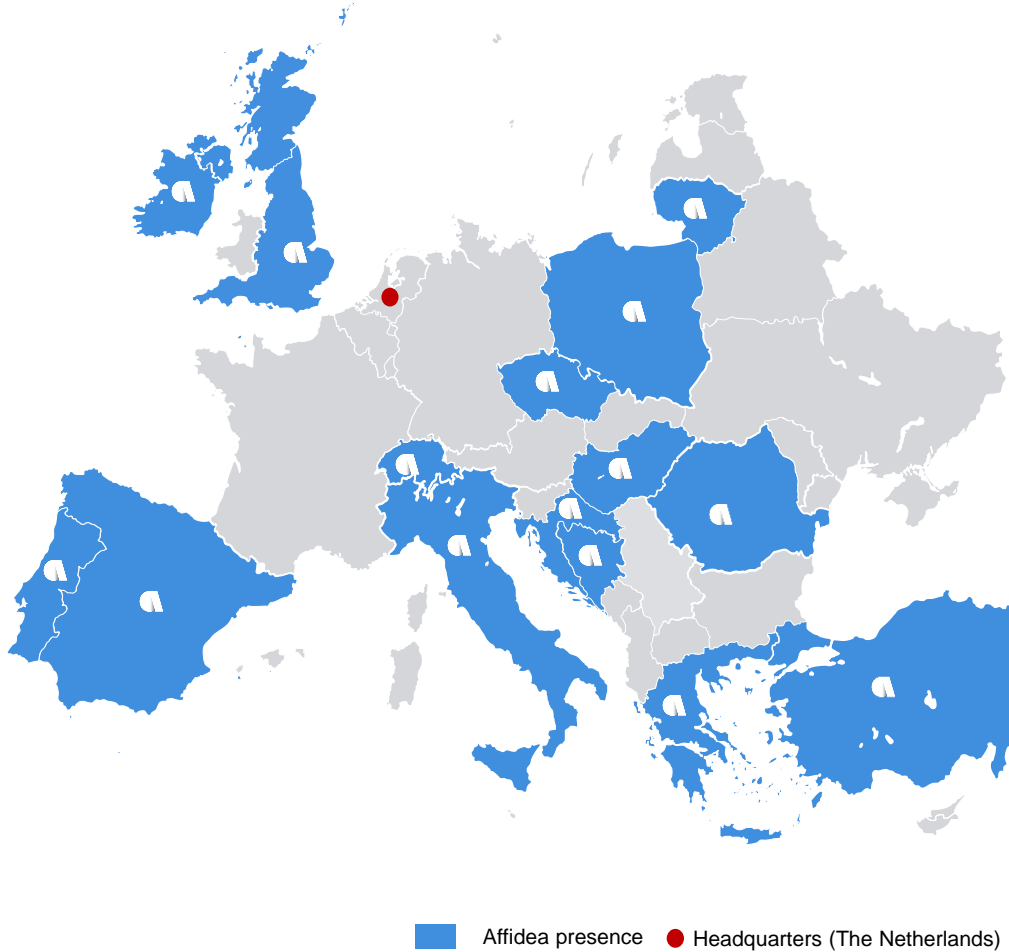
+10 million
patients

11 000
professionals

320
centers

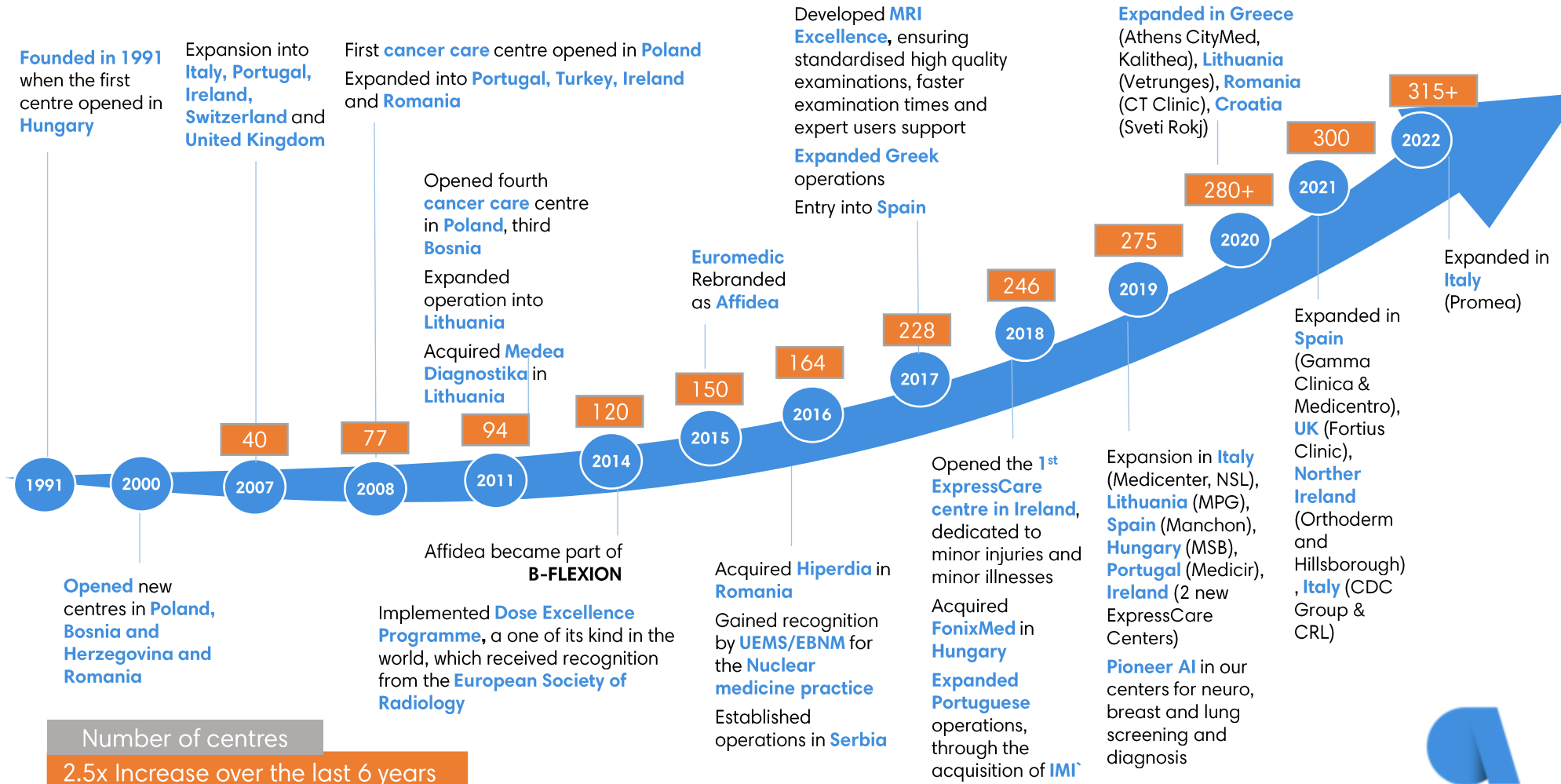
15
countries **+7500**
doctors

1,463
pieces of equipment



We have successfully built a strong healthcare network since 1991




- Strategic M&A in combination with strong organic growth resulted in an outstanding presence across 319 centres in 15 European countries
- More than 50% growth in the number of centres only in the last 5 years, also diversifying our payor mix between public and private





We have a diversified business mix across advanced diagnostic imaging, laboratory, outpatient and cancer care services with a focus on customer experience and operational excellence



CARE DELIVERY MODEL

- 1** • Advanced Diagnostic Imaging: MRI, CT, PET-CT, ultrasound, digital mammography, digital X-Ray etc
• Clinical Laboratories 
- 2** • Consultations in a wide range of specialties
• GP services for adults and children 
- 3** • Cancer Care
• Chemotherapy and Radiation Oncology services 

- 4** • Teleradiology with an extensive network of sub-specialised radiologists
• Virtual consultations 
- 5** • All round holistic care coordination for insured patients
• Digitised integrated care pathways 

- **Clinical Excellence** guided by consistently high standards of medical governance in every country and world leading safety standards, both for patients and staff
- **Innovative management** of Medical and Digital Technology
- Lean management processes and **continuous improvement culture**
- Clinical and operational leadership with **professional development** opportunities

INNOVATIVE MEDICAL TECHNOLOGY



CLINICAL EXCELLENCE

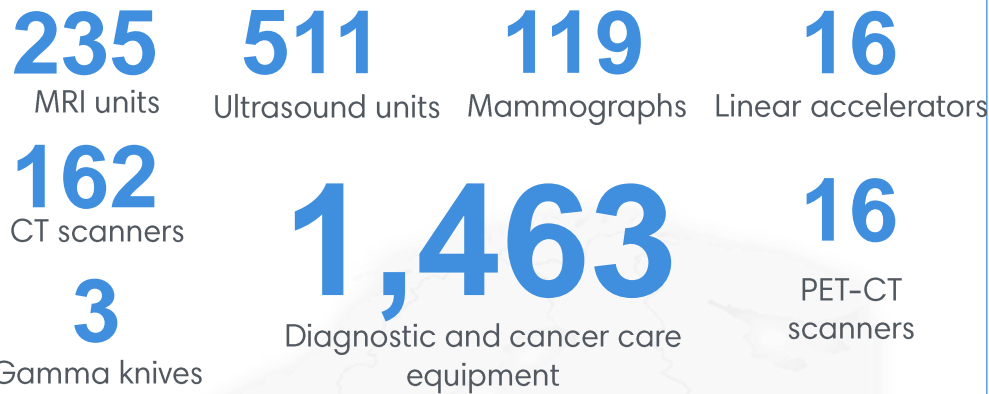


OUTSTANDING PATIENT EXPERIENCE



Our proprietary asset management knowhow and large-scale partnership with technology vendors ensures we have the latest and youngest technology installed base in Europe

Overview of asset base



Vendor partnerships

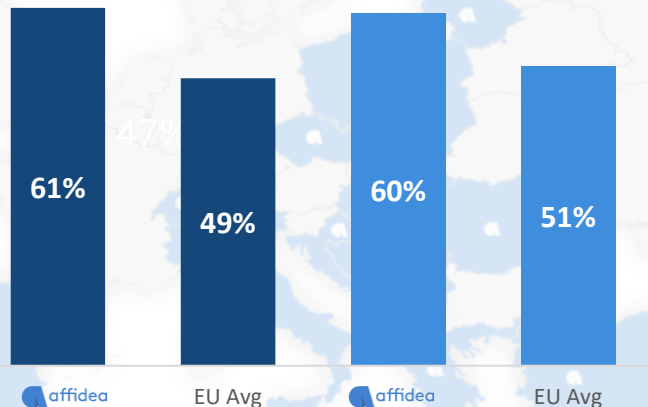
- Affidea is the **preferred healthcare provider for medical equipment manufacturers** to pilot new technologies
- Piloting ensures access to latest technology even before it is available on the market



Affidea's equipment base is younger than European average⁽¹⁾

% equipment ≤ 6 years

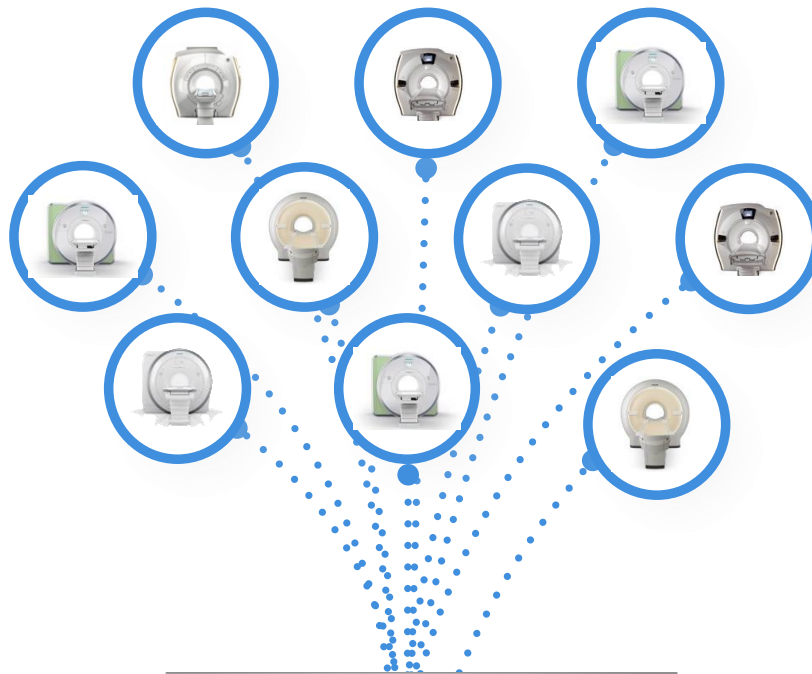
1. Notes: Equipment as at end of 2021YE.



Internationally recognised clinical excellence driven by innovative proprietary programmes in MRI & CT

MRI EXCELLENCE PROGRAM

Largest, global MRI standardisation and optimisation program



11 Countries	121 MRI Connected	305k Exams Done
+28% Increased productivity	(24)% Decrease asset idle time	+4% Increase in NPS

Benefits

- Faster scan time
- Enhanced quality
- Protocol and image standardisation for internal teleradiology
- Improved patient experience

DOSE EXCELLENCE PROGRAM

- Largest global program that optimises radiation dose while ensuring appropriate image quality



13 Countries	104 CT Connected	105 Protocols Mapped
40% Reduction Radiation Dose	80% CT exams optimized Dose	75k Scans Per Month

Benefits

- Up to 40% reduction in radiation dose
- Compliance with EURATOM Directive Basic Safety Standards requirements and local legislation



We have a professional and dedicated clinical governance structure and accreditations from distinguished international medical and academical institutions



Out of total 90 centers qualified as 5 star in Europe by Eurosafe, **50% belong to Affidea**



All Irish outpatient centers accredited by Joint Commission international



UEMS / EBNM Accreditation for nuclear medicine/ PET CT with **90% centers accredited**



All of Affidea's centres operate under **ISO 9001 quality control standards**

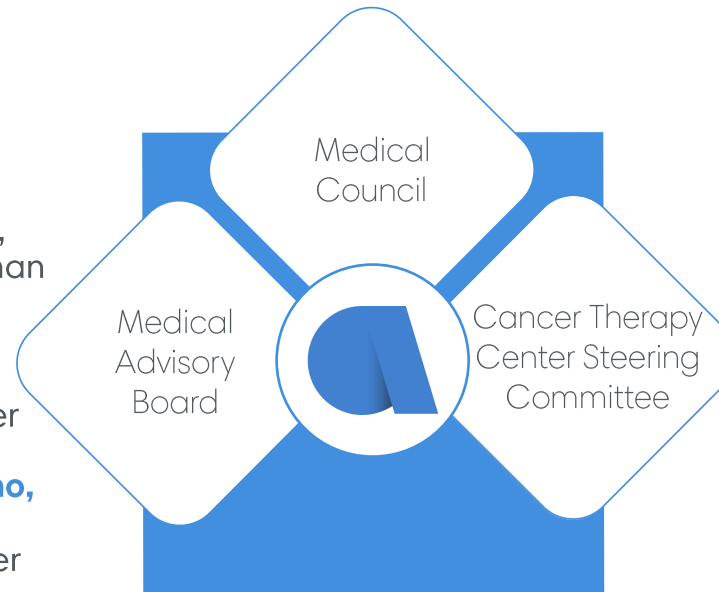
Prof. Andras Palko,
University of Szeged,
Affidea MAB Chairman

Prof. Lluis Donoso,
President of IS3R,
Affidea MAB member

Prof. Carlo Catalano,
Vicepresident ECR,
Affidea MAB member



Dr. Alessandro Roncacci
Affidea Senior Vice President
Chief Medical Officer



Prof. Tom Richards,
University of London
Affidea Radiotherapy
Subspecialty Expert



European Society of Radiology



European School of Radiology



13 active sub-specialty groups driving clinical excellence and high-quality standards across the Group



BREAST



GU



GI/ABDO



CARDIAC



OUTPATIENT



NEURO



MSK



THORACIC



LABS



US



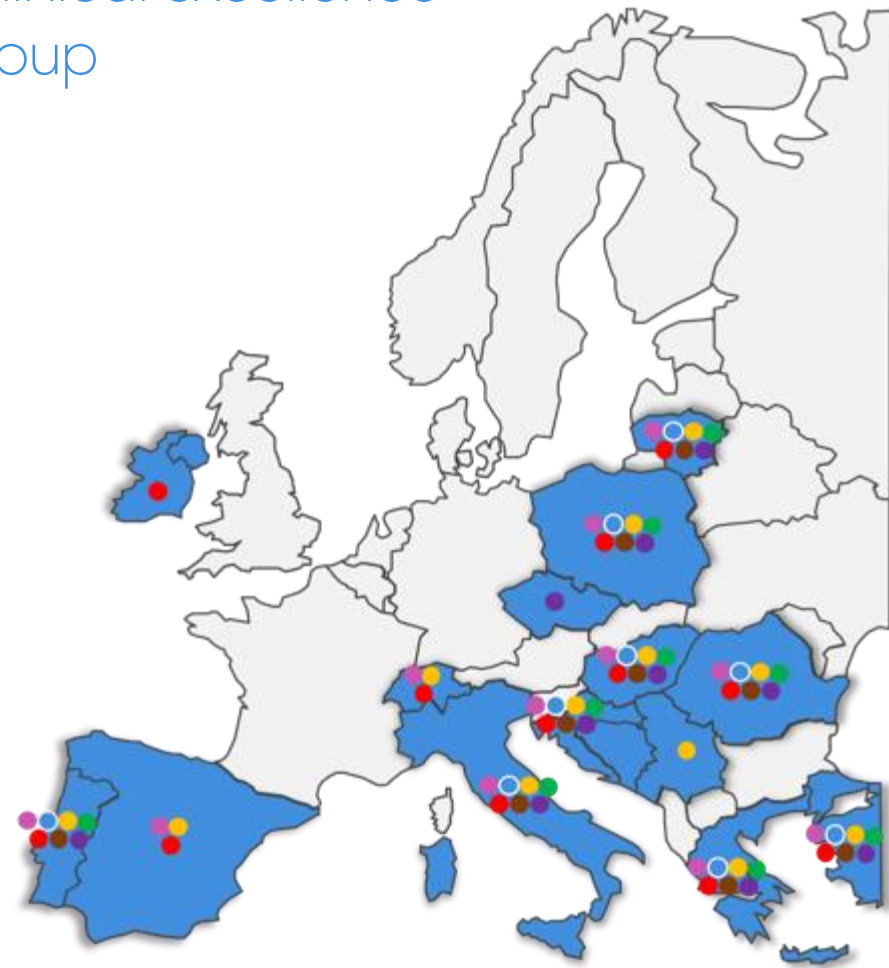
CTC



NUCLEAR
MEDICINE



PET/CT



SUBSPECIALTIES OBJECTIVES



We have an **outstanding cancer care presence across our network, uniquely positioned** and we plan to further develop our footprint in Europe to meet increasing demand for cancer care services

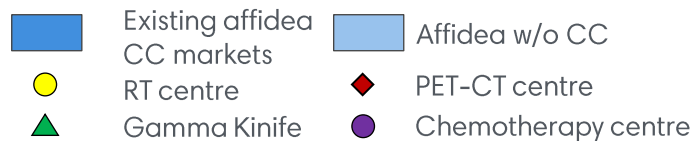
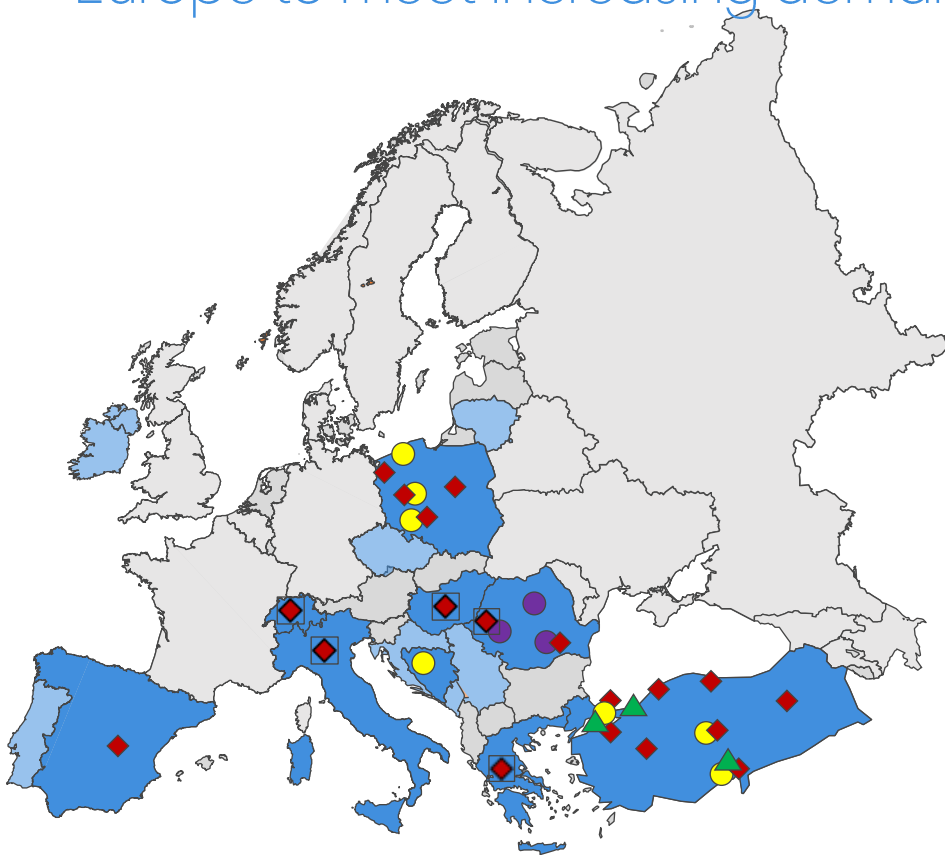
AFFIDEA'S CENTRES OF EXCELLENCE IN CANCER CARE ACROSS EUROPE

- We have developed an outstanding RT and PET-CT network in both CEE and WE countries.

- Affidea Cancer Care Centre Banja Luka was recognized as Centre of Excellence in Radiotherapy by **VARIAN** medical systems

- Affidea Fundeni, Romania, was recognized as Centre of Excellence in Oncology by **GE Healthcare**

- We have long standing partnerships with Houston Methodists and University College London



Affidea offers **professional development opportunities** for our staff to be ahead of the curve in the healthcare industry



Clinical Academy

- Subspecialty training
- Advanced post-processing
- Dose Management
- MRI safety
- Clinical Research



Leadership Academy

- Leadership
- Strategy
- Healthcare Trends and Economics
- Customer Engagement
- Business Management

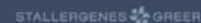


Trainings & Courses

- Onboarding and compliance training
- Webinars and Seminars developed by Subspecialty Group experts with CME accreditation



Affidea is owned by interests associated with the Bertarelli family which are advised by the **B-FLEXION Group**



We strongly believe that
—**nothing is more important than health**



In everything we do, we strive to provide access to
**healthcare delivered with empathy, built on
professional trust and benefitting from innovation.**

Appendix



50% of all centers in Europe awarded 5* for patient safety and best quality standards by the European Society of Radiology belong to Affidea



Affidea Prague, Department of Radiology
 Affidea Prague, Department of Radiology,CZ
 Affidea Diagnostic Center Evroiatriki Heraklion
 Affidea Diagnostic Center Evroiatriki Thessaloniki
 Affidea Diagnoscan Hungary – Győr
 Affidea Hungarian Defence Forces Military Hospital, Budapest
 Affidea Mammut II Center, Budapest
 Affidea Nyíró Gyula Hospital, Budapest
 Affidea Péterfy Sándor Hospital and Trauma Center, Budapest
 Affidea Szent Margit Hospital, Budapest
 Affidea ExpressCare Clinic Cork
 Affidea Medical Scan Clinic South Dublin
 Affidea Centro Diagnostico Martesana, Gessate
 Affidea Centro Polidiagnostico Montesanto, Cornaredo
 Affidea Centro Radiologico Valtellinese, Piantedo
 Affidea Iniziativa Medica, Monselice
 Affidea Istituto Diagnostico Antoniano, Padova
 Affidea Nuova Lamp Torino
 Affidea Nuova Lamp Settimo Torinese
 Affidea Villa Salute, Manerbio
 Affidea IMC Siauliu

Affidea Centrum Diagnostyczne Gdansk
 Affidea Centrum Diagnostyczne Legnica
 Affidea Centrum Diagnostyczne Wroclaw
 Affidea Pracownia Rezonansu Magnetycznego, Kielce 1
 Affidea Rezonans Magnetyczny Gdansk
 Affidea Zielona Góra 1
 Affidea CDI Evora
 Affidea Diagnostic Centre Lisboa
 Affidea Diagnostic Centre Lisboa
 Affidea Diagnostic Centre Castelo Branco
 Affidea Diagnostic Centre Santarém
 Affidea Diagnostic Centre Setúbal
 Affidea Diagnostic Centre Tomar
 Affidea CDI Evora
 Affidea Diagnostic Centre Lisboa
 Affidea Diagnostic Centre Castelo Branco
 Affidea Diagnostic Centre Santarém
 Affidea Diagnostic Centre Setúbal
 Affidea Diagnostic Centre Tomar
 Affidea CDRC – Carouge
 Affidea CIMED, Fribourg
 Affidea CIS Sierre
 Affidea CIV Sion

Affidea Givision Site de Bulle
 Affidea Givision Site de Givisiez
 Affidea Givision Site Hôpital Daler, Fribourg
 Affidea IRM Martigny
 Affidea MRI Brig
 Affidea MRI Visp
 Beykoz State Hospital, Istanbul
 Affidea Intermed Turkiye, Istanbul
 Istanbul Medeniyet University Goztepe Training and Research Hospital, Istanbul
 SBU Fatih Sultan Mehmet Training and Research Hospital, Istanbul
 SBU Haydarpasa Numune Training and Research Hospital, Istanbul
 SBU Sehit Prof.Dr.Ilhan Varank Sancaktepe Training and Research Hospital, Istanbul
 SBU Umraniye Training and Research Hospital, Istanbul



Nuclear Medicine Excellence, practised in our centres, was recognised by UEMS/EBNM and EARL. Affidea's centres received the highest level of accreditation across five countries



Accredited Departments by UEMS/EBNM and EARL

Diagnostikum Nuklearmedizin, Graz, Austria
LKH Leoben, Leoben, Austria
Diagnosezentrum Modling, Vienna, Austria
Wilhelminespital, Vienna, Austria
Klinikum Klagenfurt am Wörthersee, Klagenfurt, Austria
Affidea Euromedic of Vari, Athens, Greece
Affidea Heraklion, Crete, Greece
Affidea Euromedic of Sparta, Sparta, Greece
Affidea Chania, Chania, Greece
Affidea Diagnostika Kft Peterfy S. Hospital, Budapest, Hungary
Affidea Diagnostika Kft. MAV Hospital, Budapest, Hung
ScanMed Ltd – University Hospital Debrecen, Hungary
IRMET S.p.A., Turin, Italy
IRCCS CROB Referral Cancer Center of Basilicata, Roniero in
Vulture, Italy
Affidea Sp. Zo.o., Warsaw, Poland
Affidea Sp. Zo.o., Wroclaw, Poland
Affidea Olsztyn, Olsztyn, Poland
Affidea Poznan, Poznan, Poland

Affidea Koszalin 1, Koszalin, Poland
Hospital da Luz, Lisbon, Portugal
Affidea Romania SRL Center, Bucuresti, Romania
Affidea Romania SRL PET/CT Center, Bucuresti, Romania
Institute of Oncology, Cluj-Napoca, Romania
Affidea Hiperdia Brasov, Brasov, Romania
Affidea Timisoara PET/CT, Timisoara, Romania
SIMM-Gabinete Nuclear Delfos, Barcelona, Spain
Affidea QD PET-CT La Milagrosa, Madrid, Spain
Affidea Centro PET Hospital de Jove, Gijon, Spain
Affidea Clinica Gamma, Madrid, Spain
Affidea Brig MRI, Brig, Switzerland
Affidea CDRC, Carouge, Switzerland
Affidea CT Clinic, Cluj-Napoca, Romania
Champalimaud Foundation, Lisbon, Portugal
Clinical Center of Serbia, Belgrade, Serbia,
Lausanne University Hospital, Lausanne, Switzerland




We are internationally recognized for...

 Out of 90 centers awarded in Europe for patient safety by ESR, **50%** belong to Affidea

 Leading European radiology experts (four previous Presidents of the ESR) are members of our Medical Advisory Board

 Rich data sets from the **20 million exams** we perform every year under our high quality standards

 All our centers operate under **ISO 9001 quality control** standards

 Strong M&A and integration track record – in the last 5 years we have doubled the number of centres

 Strong track record in successfully managing 319 centres in both emerging and developed European markets

